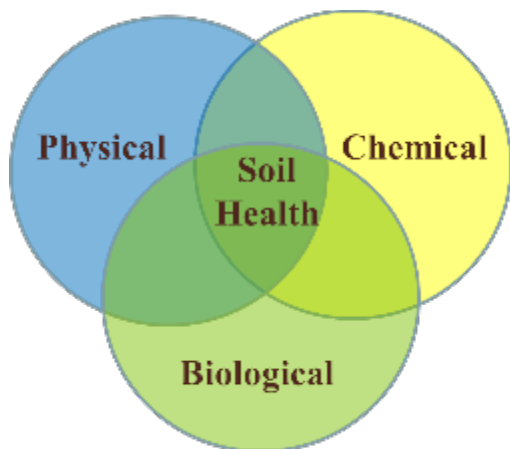




**United States Department of Agriculture**

# Cornell Soil Health Assessment: A Diagnostic Approach for Evaluating and Managing Soil Health



**Bianca Moebius-Clune, Ph.D.**  
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**Director, Soil Health Division**  
**Science & Technology Deputy Area, NRCS**

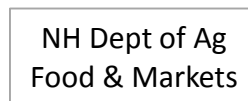
# A Team Effort!

## The Core Development Team at Cornell University:

George Abawi (Retired from Department of Plant Pathology, Geneva), Beth Gugino (now Penn State), John Idowu (now NMSU), Bianca Moebius-Clune (now NRCS), Daniel Moebius-Clune, Robert Schindelbeck, Janice Thies, Harold van Es (all in Department of Crop and Soil Sciences), David Wolfe (Horticulture), Many Growers and Extension Educators

**Collaborators:** Dorn Cox (Greenstart NH), Brandon Smith (NH-NRCS), Heather Darby (UVM), Ray Weil (UMD), Thomas Bjorkman (Horticulture), NRCS, Conservation Districts, and a growing network of other people and organizations

## Funders:



***Soil Health: the continued capacity of the soil to function  
as a vital living ecosystem that sustains plants, animals, and humans***



**These are both  
Buxton Silt Loam**

Dorn Cox, 2012

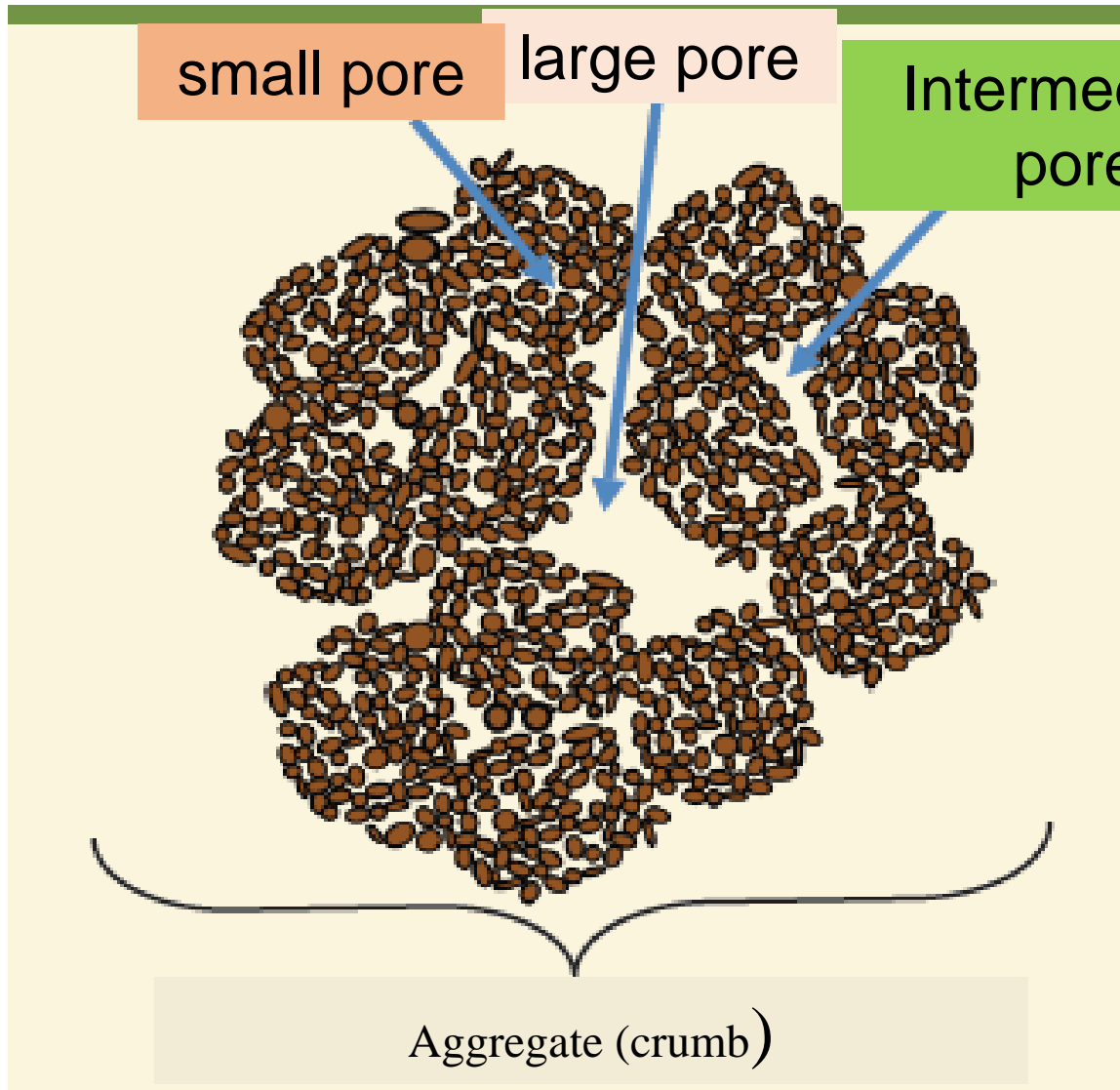


Standard Soil  
Test says this  
soil is  
better!?

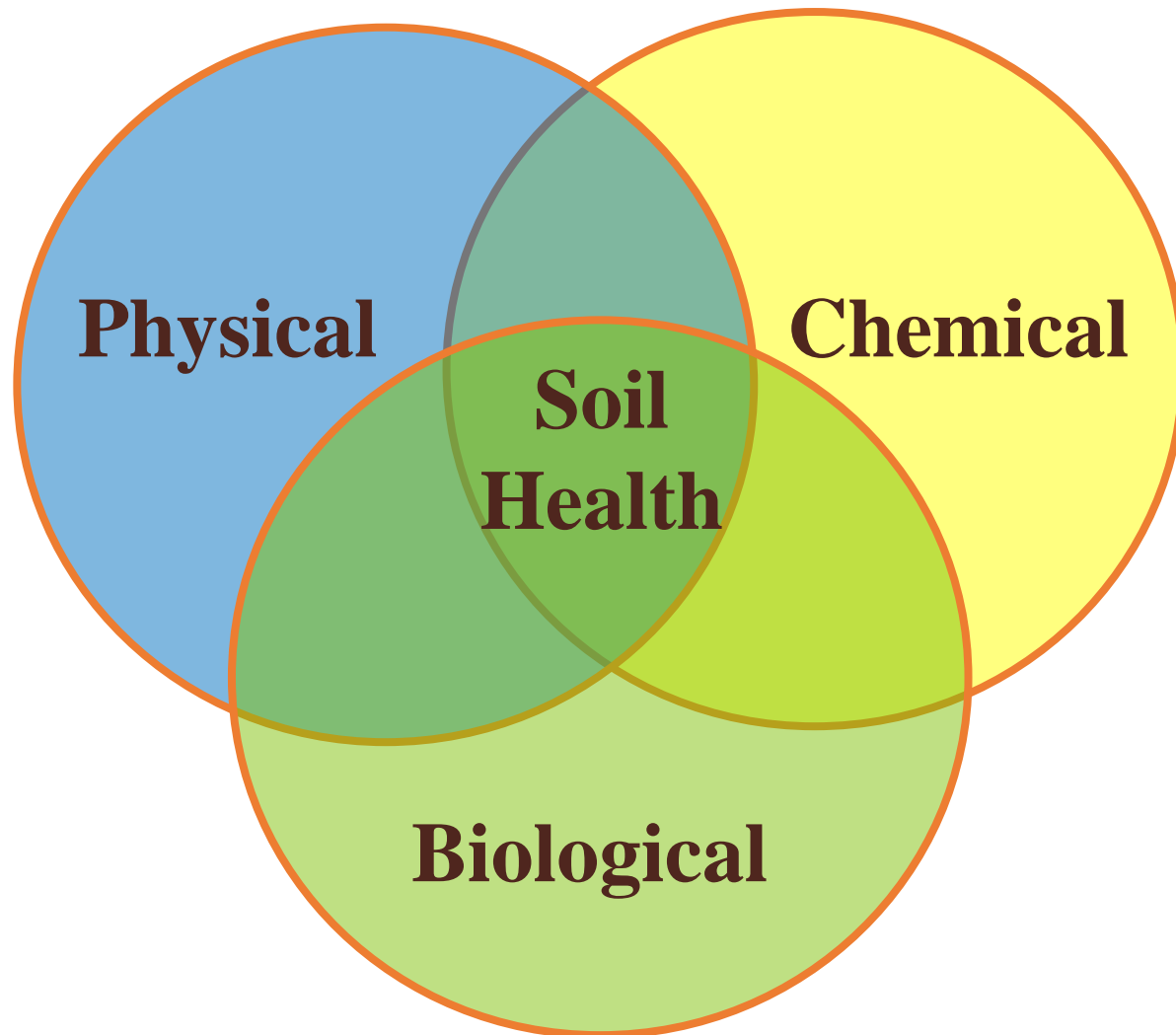
Bianca Moebius-Clune, 2012

# An Aggregate is like a House

The interesting stuff (soil biota and their activities, water, air...) is happening in the “empty” spaces!



# How do soils stop functioning optimally?



# Downward Spiral of Soil Degradation



**1. Intensive tillage, insufficient added residues, low diversity, no surface cover**

**2. Soil organic matter decreases, erosion, subsoil compacted**

**4. Surface becomes compacted, crust forms**

**6. More soil organic matter, nutrients, and top soil lost**

**8. Crop yields decline**

**9. Hunger and malnutrition, especially if little access to inputs**

**3. Aggregates break down**

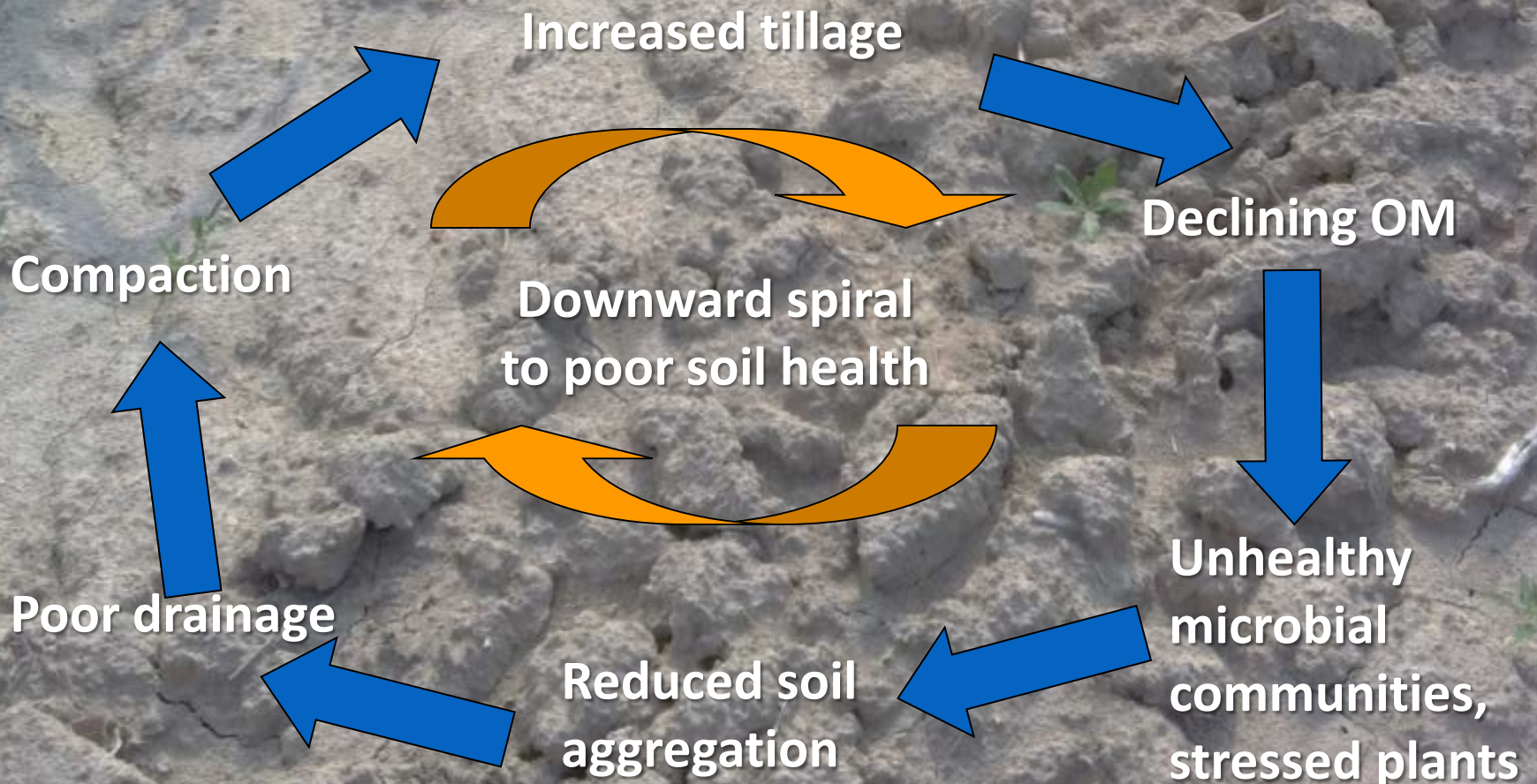
**5. Infiltration decreases  
Erosion by wind and water increases**

**7. MORE ponding & persistent wetness, but LESS soil water storage; less rooting; lower nutrient access by plants; less diversity of soil organisms, more disease**

Modified from *Building Soils for Better Crops*

Note: soils also degrade without tillage, through overgrazing, compaction, etc

# Tillage Addiction: Downward Spiral in Soil Health



# Soil Health Assessment

- Why assess soil health?
- The Cornell Soil Health Assessment
  - The report at a glance
  - Indicators measured
  - What do they mean?
  - Managing identified constraints
- Framework for Soil Health Management Planning and Implementation

Cornell Soil Health Assessment				
Joe Vegland 123 Main St. Anytown, NY, 12345 Agricultural Service Provider: Smith, George Jim's Consulting George@jimsconsulting.com		Sample ID: A_123 Field/Treatment: Field Tillage: No Till Crops Crown: MIX, MIX, MIX Date Sampled: 5/31/2014 Given Soil Type: Anytown Given Soil Texture: Silt Loam Coordinates: 42.44790 °N; 76.47570 °W		
Measured Soil Textural Class: Silt Loam		Sand: 5% Silt: 70% Clay: 25%		
Test Report				
	Indicator	Value	Rating	Constraint
Physical	Available Water Capacity	0.13	28	Water Retention and Availability
	Surface Hardness	148	62	
	Subsurface Hardness	425	8	Subsurface Pan/Deep Compaction, Deep Rooting, Water and Nutrient Access
	Aggregate Stability	22.5	26	Aeration, Infiltration, Rooting, Crusting, Sealing, Erosion, Runoff
Biological	Organic Matter	3.2	42	
	ACE Soil Protein Index	6.5	35	
	Root Pathogen Pressure	5.5	44	
	Respiration	1.17	15	Soil Microbial Abundance and Activity
Chemical	Active Carbon	391	12	Energy Source for Soil Biota
	pH	6.0	71	
	Phosphorus	9.3	100	
	Potassium	264.7	100	
	Minor Elements Mg: 419 Fe: 11 Mn: 129 Zn: 19		100	
Overall Quality Score		49	Low	



# Soil Health Assessment

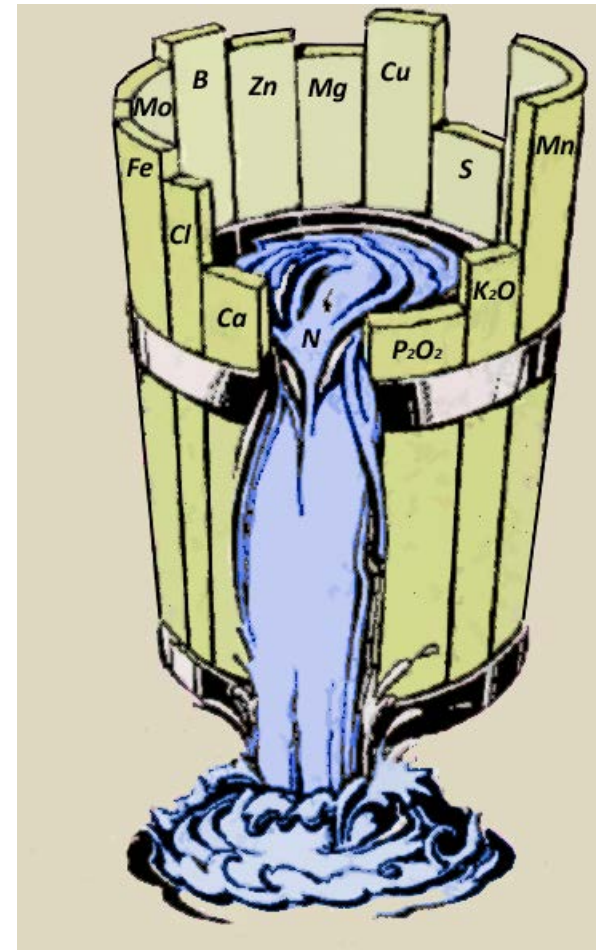
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  - Indicators measured
  - What do they mean?
  - Comments on managing identified constraints
- Lessons from Research and Case Examples

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# Moving Beyond Standard Soil Nutrient Testing & Management

- Nutrient testing and management foundational to agricultural success
- IDs nutrient deficiency/excess
- Next critically important step: apply principle to assess constraints in essential biological and physical functioning

→ **Soil Testing should mean  
Soil Health Testing!**



# Reasons for Soil Health Testing

- **Understand constraints** beyond nutrient limitations and excesses
- **Target management practices** to alleviate those constraints
- **Measure** soil improvement or degradation from management
- **Facilitate applied research**
- **Improve awareness** of Soil Health (not just plant nutrition)
- **Enable valuation** of farmland
- **Enable assessment** of farming system risk



# Assessing Soil Health using Indicators



A soil health indicator is a measurement of a soil property that provides information about the status of specific important soil processes



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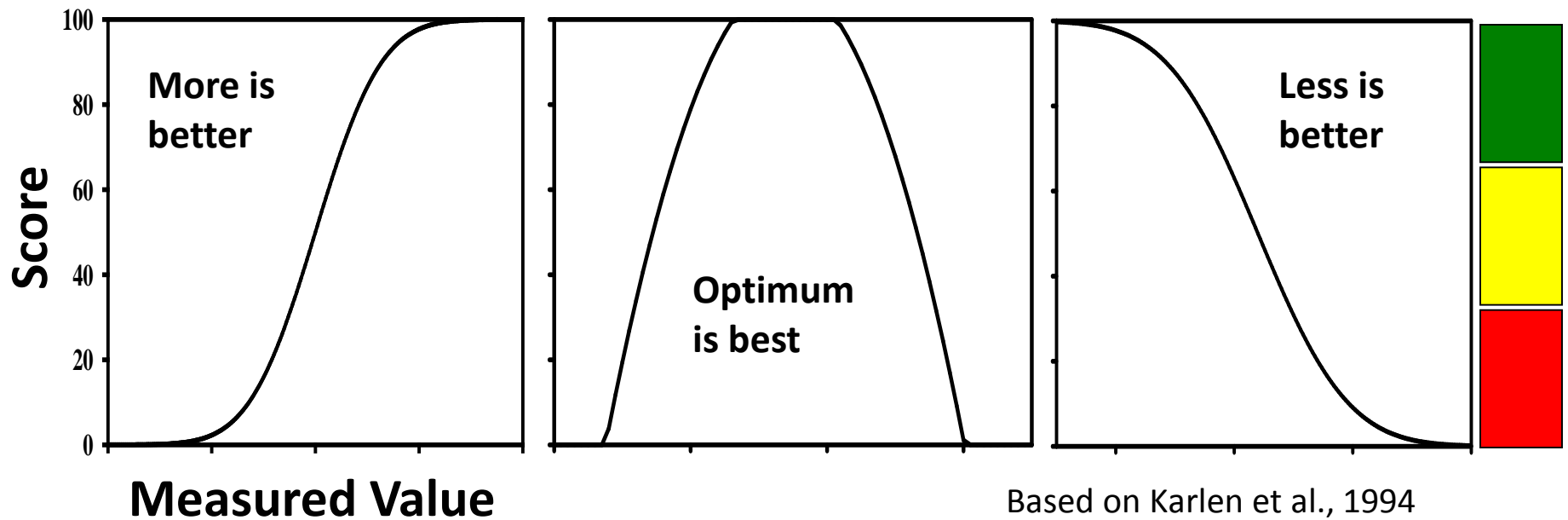
# Cornell Soil Health Assessment Report

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- Integrative
- Assesses Physical, Chemical, and Biological Functioning
- Process Oriented
- Indicators and Interpretation
- Scoring Functions
- Overall score
- Targeted Management Suggestions

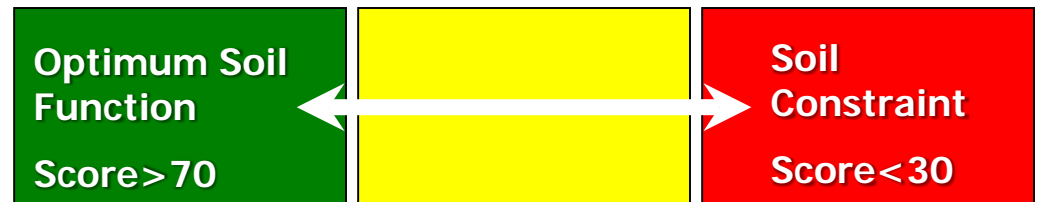
# Indicator interpretation

3 types of Scoring Functions interpret how constrained soil processes are:



Based on Karlen et al., 1994

- Adjusted by texture
- Not yet adjusted for different US regions, nor for production systems



# For each indicator, report provides interpretation and management prioritization

**Aggregate Stability** is a measure of how well soil aggregates or crumbs hold together under rainfall or other rapid wetting stresses. Measured by the fraction of dried aggregates that disintegrate under a controlled, simulated rainfall event similar in energy delivery to a hard spring rain, the value is presented as a percent, and scored against a distribution observed in regional soils with similar textural characteristics. A physical characteristic of soil, Aggregate Stability is a good indicator of soil biological and physical health. Good aggregate stability helps prevent crusting, runoff, and erosion, and facilitates aeration, infiltration, and water storage, along with improving seed germination and root and microbial health. Aggregate stability is influenced by microbial activity, as aggregates are largely held together by microbial colonies and exudates, and is impacted by management practices, particularly tillage, cover cropping, and fresh organic matter additions.

**Your measured Aggregate Stability value is 22.5%**, corresponding with a score of **26**. This score is in the **Low** range, relative to regional soils with similar texture. **Aggregate Stability should be given a high priority in management decisions based on this assessment, as it is likely to be an important constraint to proper soil functioning and sustainability of management at this time.** Please refer to the management suggestions table at the end of this document.



<b>Management Suggestions for Physical and Biological Constraints</b>		
<b>Constraint</b>	<b>Short Term Management Suggestions</b>	<b>Long Term Management Suggestions</b>
<b>Availabe Water Capacity Low</b>	<ul style="list-style-type: none"> <li>• Add stable organic materials, mulch</li> <li>• Add compost or biochar</li> <li>• Incorporate high biomass cover crop</li> </ul>	<ul style="list-style-type: none"> <li>• Reduce tillage</li> <li>• Rotate with sod crops</li> <li>• Incorporate high biomass cover crop</li> </ul>
<b>Surface Hardness High</b>	<ul style="list-style-type: none"> <li>• Perform some mechanical soil loosening (strip till, aerators, broadfork, spader)</li> <li>• Use shallow-rooted cover crops</li> <li>• Use a living mulch or interseed cover crop</li> </ul>	<ul style="list-style-type: none"> <li>• Shallow-rooted cover/rotation crops</li> <li>• Avoid traffic on wet soils, monitor</li> <li>• Avoid excessive traffic/tillage/loads</li> <li>• Use controlled traffic patterns/lanes</li> </ul>
<b>Subsurface Hardness High</b>	<ul style="list-style-type: none"> <li>• Use targeted deep tillage (subsoiler, yeomans plow, chisel plow, spader.)</li> <li>• Plant deep rooted cover crops/radish</li> </ul>	<ul style="list-style-type: none"> <li>• Avoid plows/disks that create pans</li> <li>• Avoid heavy loads</li> <li>• Reduce traffic when subsoil is wet</li> </ul>
<b>Aggregate Stability Low</b>	<ul style="list-style-type: none"> <li>• Incorporate fresh organic materials</li> <li>• Use shallow-rooted cover/rotation crops</li> <li>• Add manure, green manure, mulch</li> </ul>	<ul style="list-style-type: none"> <li>• Reduce tillage</li> <li>• Use a surface mulch</li> <li>• Rotate with sod crops and mycorrhizal hosts</li> </ul>
<b>Organic Matter Low</b>	<ul style="list-style-type: none"> <li>• Add stable organic materials, mulch</li> <li>• Add compost and biochar</li> <li>• Incorporate high biomass cover crop</li> </ul>	<ul style="list-style-type: none"> <li>• Reduce tillage/mechanical cultivation</li> <li>• Rotate with sod crop</li> <li>• Incorporate high biomass cover crop</li> </ul>
<b>Soil Protein Index Low</b>	<ul style="list-style-type: none"> <li>• Add N-rich organic matter (low C:N source like manure, high N well-finished compost)</li> <li>• Incorporate young, green, cover crop biomass</li> <li>• Plant legumes and grass-legume mixtures</li> <li>• Inoculate legume seed with Rhizobia &amp; check for nodulation</li> </ul>	<ul style="list-style-type: none"> <li>• Reduce tillage</li> <li>• Rotate with forage legume sod crop</li> <li>• Cover crop and add fresh manure</li> <li>• Keep pH at 6.2-6.5 (helps N fixation)</li> <li>• Monitor C:N ratio of inputs</li> </ul>
<b>Root Pathogen Pressure High</b>	<ul style="list-style-type: none"> <li>• Use disease-suppressive cover crops</li> <li>• Plant on ridges/raised beds</li> <li>• Monitor irrigation</li> <li>• Biofumigate</li> </ul>	<ul style="list-style-type: none"> <li>• Use disease-suppressive cover crops</li> <li>• Increase diversity of crop rotation</li> <li>• Sterilize seed and equipment</li> <li>• Improve drainage/monitor irrigation</li> </ul>
<b>Respiration Low</b>	<ul style="list-style-type: none"> <li>• Maintain plant cover throughout season</li> <li>• Add fresh organic materials</li> <li>• Add manure, green manure</li> <li>• Consider reducing biocide usage</li> </ul>	<ul style="list-style-type: none"> <li>• Reduce tillage/mechanical cultivation</li> <li>• Increase rotational diversity</li> <li>• Maintain plant cover throughout season</li> <li>• Cover crop with symbiotic host plants</li> </ul>
<b>Active Carbon Low</b>	<ul style="list-style-type: none"> <li>• Add fresh organic materials</li> <li>• Use shallow-rooted cover/rotation crops</li> <li>• Add manure, green manure, mulch</li> </ul>	<ul style="list-style-type: none"> <li>• Reduce tillage/mechanical cultivation</li> <li>• Rotate with sod crop</li> <li>• Cover crop whenever possible</li> </ul>

**Constrained and Suboptimal indicators are flagged in report management table**

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- Available Water Capacity
- Surface Hardness and Subsurface Hardness
- Aggregate Stability

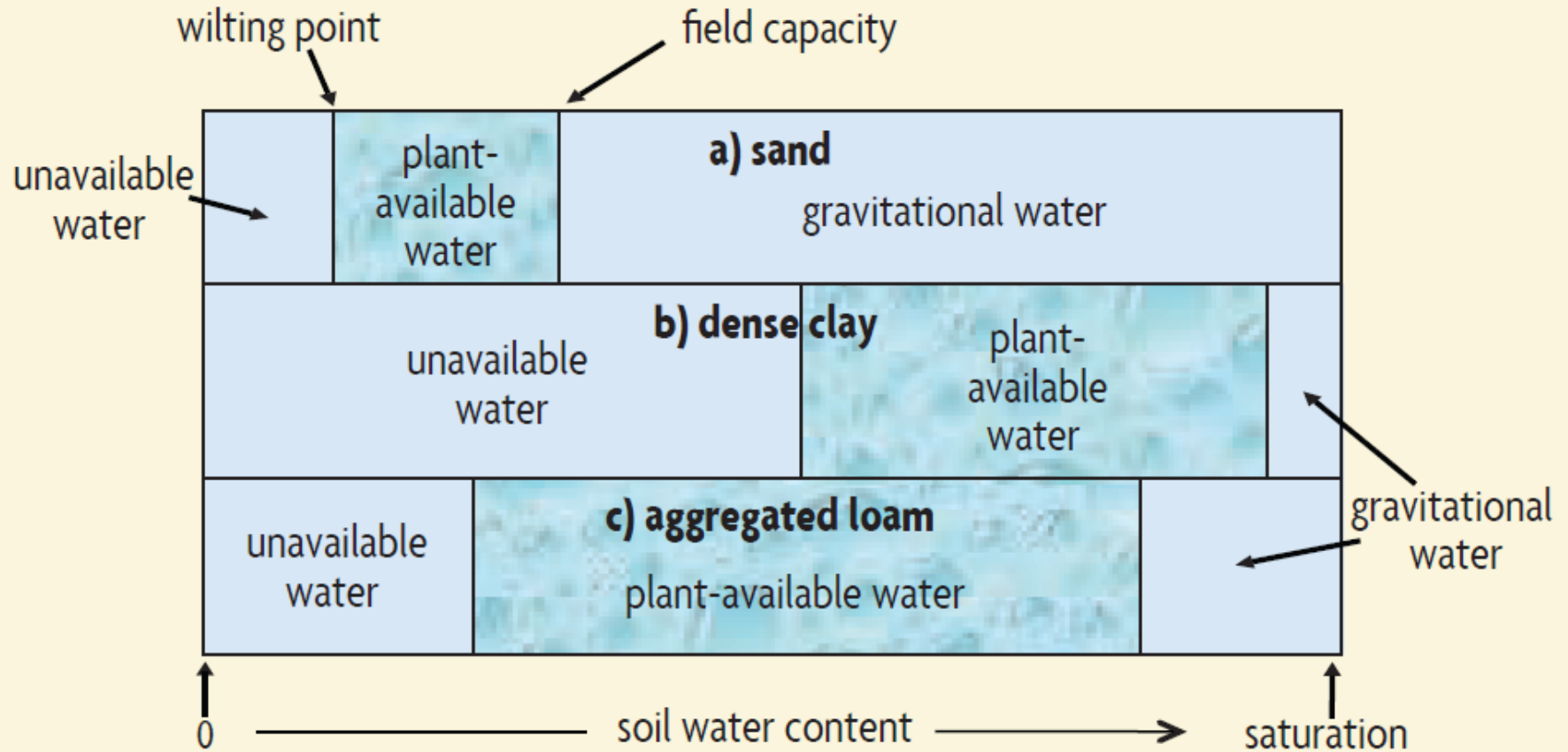
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## Available Water Capacity

- Measures plant available water per amount of soil
- Between field capacity and wilting point
- Critical to improve in droughty soils
- Influenced by aggregation, texture, organic matter

# Water storage depends on texture, organic matter, and aggregation



# Plant use of water stored in soil...



Must have:

- Plant available water
- Actively growing roots
- Access by roots to soil volume where water is stored
- Access is expanded by key biota (mycorrhizal fungi)

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## Surface Hardness

- Measures compaction 0-6"
- Affects infiltration, erosion
- Influences plant available water (infiltration, volume)
- Influences nutrient access, plant stress, disease
- Critical to improve, esp in hill side soils
- Influenced by aggregation and organic matter

# Compaction = Loss of Large Pores

Need to know WHERE and WHY

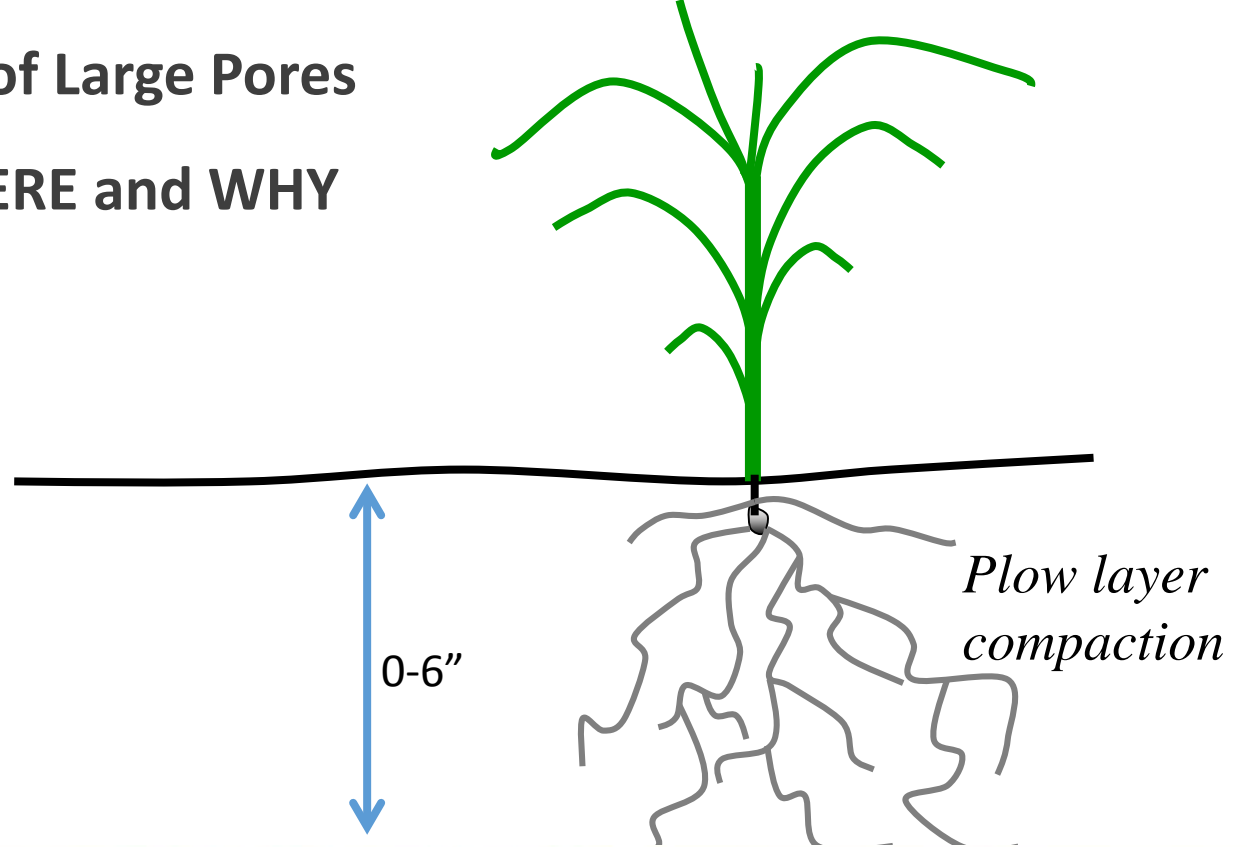


Photo by D. Degolyer

Photos from *Building Soils for Better Crops*



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## Subsurface Hardness

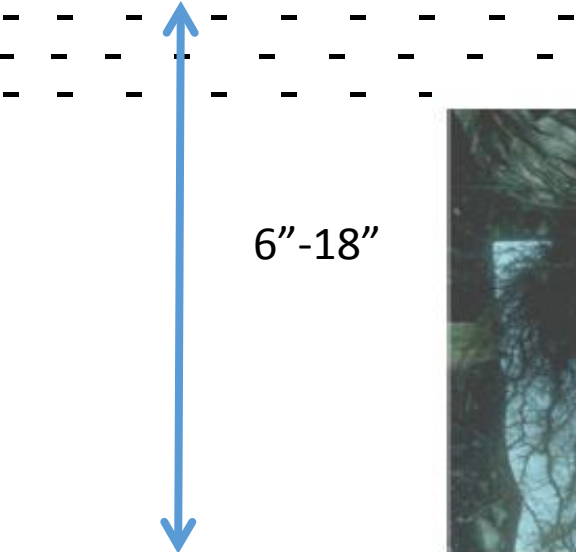
- Measures compaction 6-18"
- Affects drainage, erosion
- Influences plant available water (deep soil volume)
- Influences nutrient access, plant stress, disease
- Critical to maintain plant-accessible subsoils for deep rooted plants, for *drought resilience*
- Influenced by soil type, texture, aggregation, and organic matter, traffic, disturbance

# Compaction = Loss of Large Pores

Need to know WHERE and WHY



Photo: Bianca Moebius-Clune



6"-18"

3. Subsoil compaction



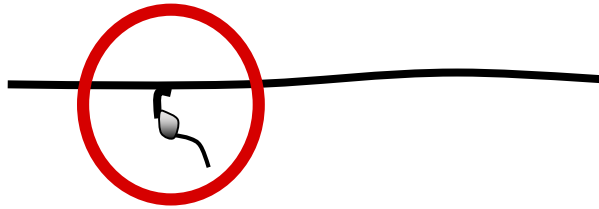
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## Aggregate Stability

- Measures strength of aggregates against precipitation impact
- Affects
  - Water infiltration, movement and storage
  - Erosion, crusting
  - Aeration
  - Organic matter protection and biotic activity
- Influenced by OM, biota (bacteria, fungi, etc), management (residue, tillage), sodicity
- Biological activity is critical
  - mycorrhizal fungi, decomposers (bacteria, fungi, other fauna), cyanobacteria, algae

# Germination?



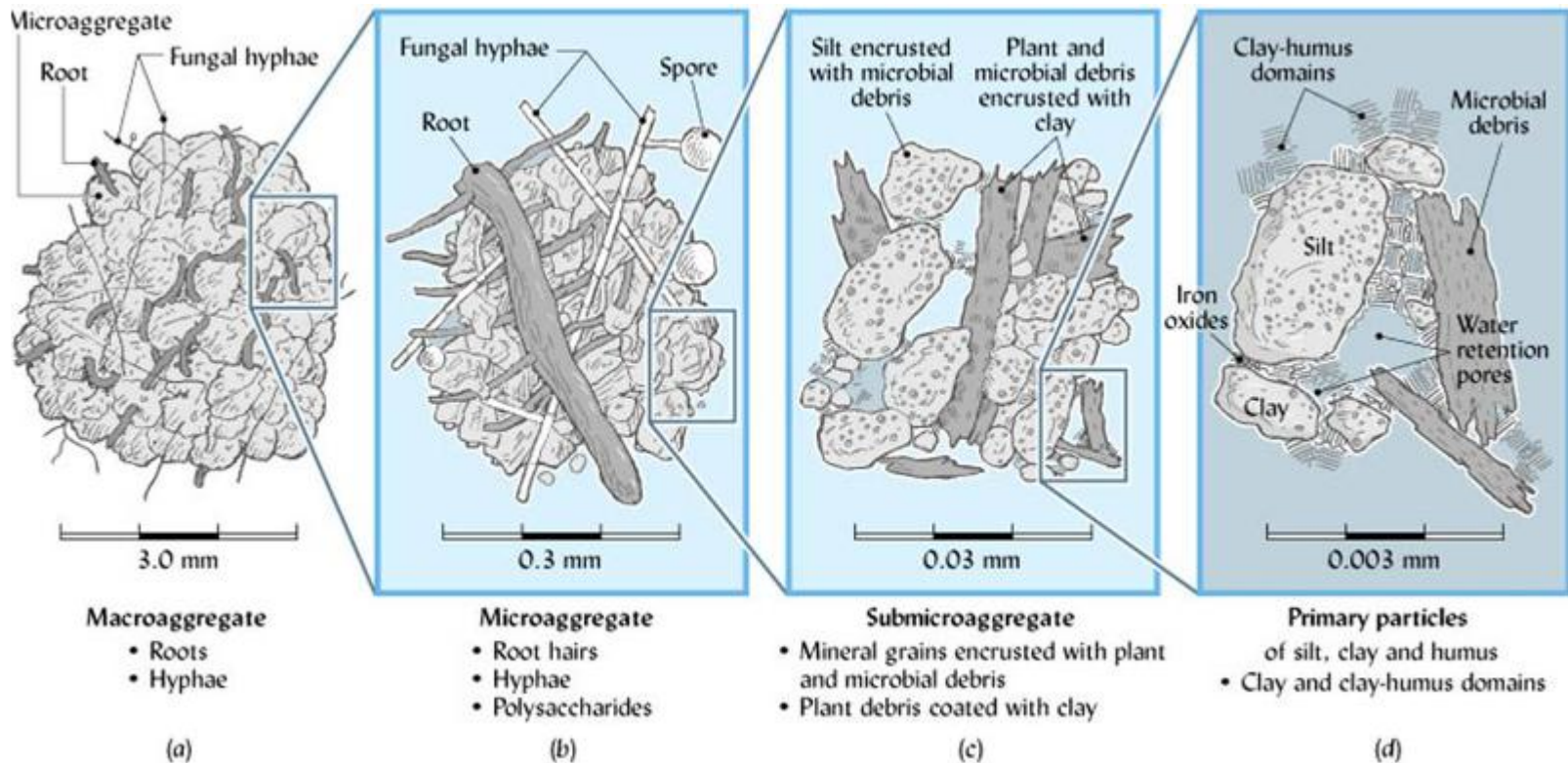
Photos by B. Moebius-Clune



Photo by D. DeGolyer

4 9 2005

# Building Aggregates means improving biological functioning through physical and biological methods



Brady and Weil, 2002

Reduce tillage, increase fresh organic matter availability to decomposers, improve environment for plants and soil organisms

# Biological Indicators

Measured Soil Textural Class: Silt Loam      Sand: 5%    Silt: 70%    Clay: 25%				
Test Report				
	Indicator	Value	Rating	Constraint
Physical	Available Water Capacity	0.13	28	Water Retention and Availability
	Surface Hardness	148	62	
	Subsurface Hardness	425	8	Subsurface Pan/Deep Compaction, Deep Rooting, Water and Nutrient Access
	Aggregate Stability	22.5	26	Aeration, Infiltration, Rooting, Crusting, Sealing, Erosion, Runoff
Biological	Organic Matter	3.2	42	
	ACE Soil Protein Index	6.5	35	
	Root Pathogen Pressure	5.5	44	
	Respiration	1.17	15	Soil Microbial Abundance and Activity
	Active Carbon	391	12	Energy Source for Soil Biota
Chemical	pH	6.0	71	
	Phosphorus	9.3	100	
	Potassium	264.7	100	
	Minor Elements Mg: 419    Fe: 11    Mn: 129    Zn: 19		100	
Overall Quality Score		49	Low	

- Organic Matter Content
- Protein Content
- Root Pathogen Pressure
- Respiration
- Active Carbon

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## Organic Matter Content

- Measures organic material lost on ignition
- Affects exchange capacity and nutrient storage (exchangeable and bonded)
- Affects aggregation, water holding capacity, hardness

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## Protein Content

- Measures organic N pool
  - Mineralizable polymer-N (C and N)
  - Influences N cycling and availability to plants
- Proteins come from: plant residues, root turnover, microbial biomass N, organic matter amendments



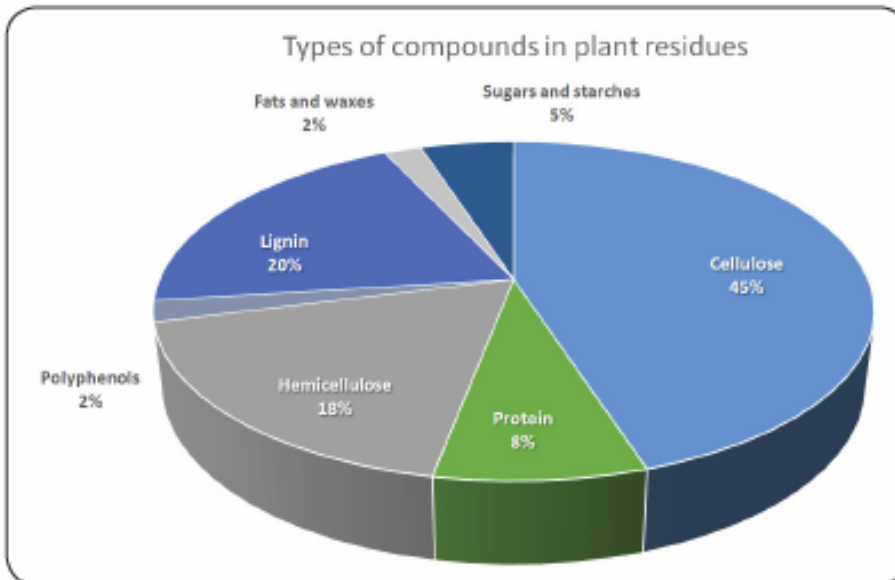
# OM Composition

Biomass from:

- Plant Tissues
- Fungi
- Bacteria
- Animals

Composed of:

- Cellulose
- Chitin
- Proteins
- Carbohydrates
- Lipids
- Nucleic Acids
- Salts



(Modified from Brady and Weil 2002, Figure 12.2)

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## Root Pathogen Pressure

- Pathogen presence
- Disease suppressiveness of the microbial community

# Root Pathogen Pressure Bioassay

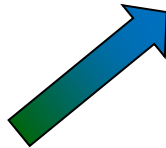
Beans (*Phaseolus vulgaris*) planted in fresh soil, grown in greenhouse, rated for disease



Beans grown in greenhouse for 6 weeks



Bean roots are washed



Root rot severity is rated  
(1= healthy to 9 = almost dead)

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## Respiration

Measures biological activity, which controls

- Decomposition
- Biological nutrient mineralization and immobilization
- Aggregation
- Plant-microbe interactions

# Microbial Activity: Respiration

Integrates Abundance and Metabolic Activity



# Biological Indicators

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Overall Quality Score		49	Low	

## Active Carbon

- Measures labile carbon pool
- Energy source for microbial community
- Likely an early indicator of total organic matter gain or loss

# Chemical Indicators

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Test Report				
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- pH
  - Exchange capacity
  - Nutrient availability
  - Toxicity
- P
  - Deficiency
  - Excess – mostly lost through erosion
- K
  - Leaches in sandy soils
- Minor elements
  - Deficiency or toxicity

# In a nutshell: Soil Health Assessment Identifies Constraints

→ Ties each Indicator to Function of Soil Processes, which can be explicitly managed

Physical Indicators	Soil Processes
Available Water Capacity	Water that plant can use; drought resistance, prevent leaching
Surface Hardness	Penetration resistance 0" - 6"; aeration, surface rooting, infiltration, germination, prevent runoff & erosion
Subsurface Hardness	Penetration resistance 6" - 18"; deep rooting, drought resistance, water movement and drainage, extreme precipitation resilience
Aggregate Stability	Resistance to falling apart during rainfall; aeration, infiltration, germination, prevent runoff & erosion
Biological Indicators	Soil Processes
Organic Matter	Water and nutrient storage/release, long-term energy storage, C sequestration
ACE Soil Protein Index	N containing fraction of organic matter, N release
Root Pathogen Pressure	Disease suppressiveness of microbial community for vegetables
Respiration	Microbial activity, nutrient release
Active Carbon	Carbon easily available as short-term microbial food source

**Chemical Indicators:** Standard Soil Test Analysis included, add-ons for heavy metals and salinity available



# Cornell Soil Health Testing Services

## Cornell Soil Health Assessment Training Manual

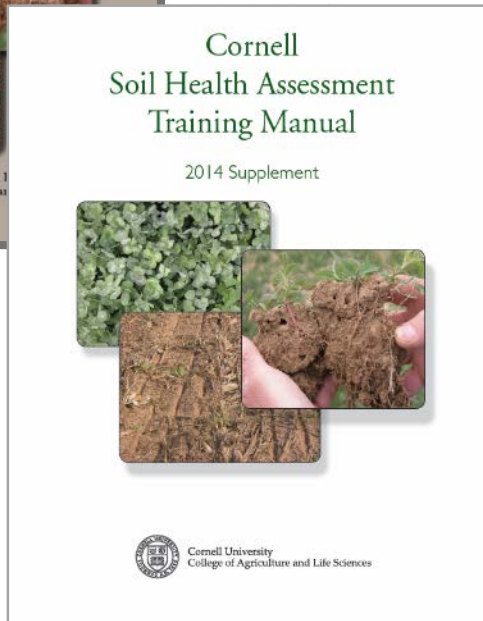


B.K. Guggino, O.J. Idowu, R.R. Schindelbeck, I. D.W. Wolfe, B.N. Moebius-Clune, J.E. Thies, et al.  
Second Edition

More information and up-to-date soil health testing at:

<http://soilhealth.cals.cornell.edu/>

- Sample submission
- Manual
- Blog
- New manual in progress



Other resources:



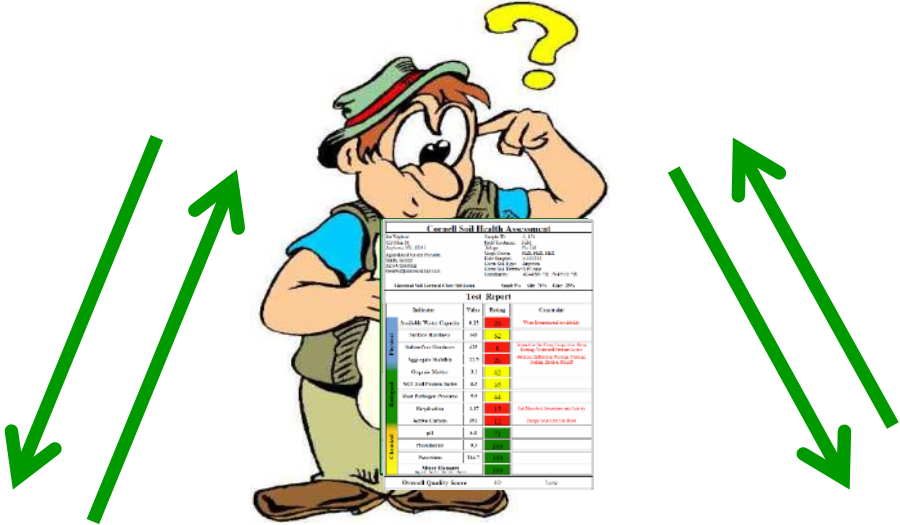
# Soil Health Assessment

- Why assess soil health?
- The Cornell Soil Health Assessment
  - The report at a glance
  - Indicators measured
  - What do they mean?
  - Managing identified constraints
- Framework for Soil Health Management Planning and Implementation

Cornell Soil Health Assessment				
Joe Vegland 123 Main St. Anytown, NY, 12345 Agricultural Service Provider: Smith, George Jim's Consulting George@jimsconsulting.com		Sample ID: A_123 Field/Treatment: Field Tillage: No Till Crops Crown: MIX, MIX, MIX Date Sampled: 5/31/2014 Given Soil Type: Anytown Given Soil Texture: Silt Loam Coordinates: 42.44790 °N; 76.47570 °W		
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	Minor Elements Mg: 49 Fe: 11 Mn: 12 P Zn: 19		100	
Overall Quality Score		49	Low	

# How do I use soil test information?

## Soil Management



Soil Processes

Soil Health Test Indicators

# SH Management Planning Process Overview

## **1. Determine farm background and management history**

Compile background info: history by management unit, farm operation type, equipment, access to resources, situational opportunities or limitations.

## **2. Set goals and sample for soil health**

Determine number and distribution of soil health samples needed according to operation background and goals.

## **3. For each management unit: identify and explain constraints, prioritize**

Soil Health Report identifies constraints, guides prioritization. Explain results based on background, and adjust priorities.

## **4. Identify feasible management options**

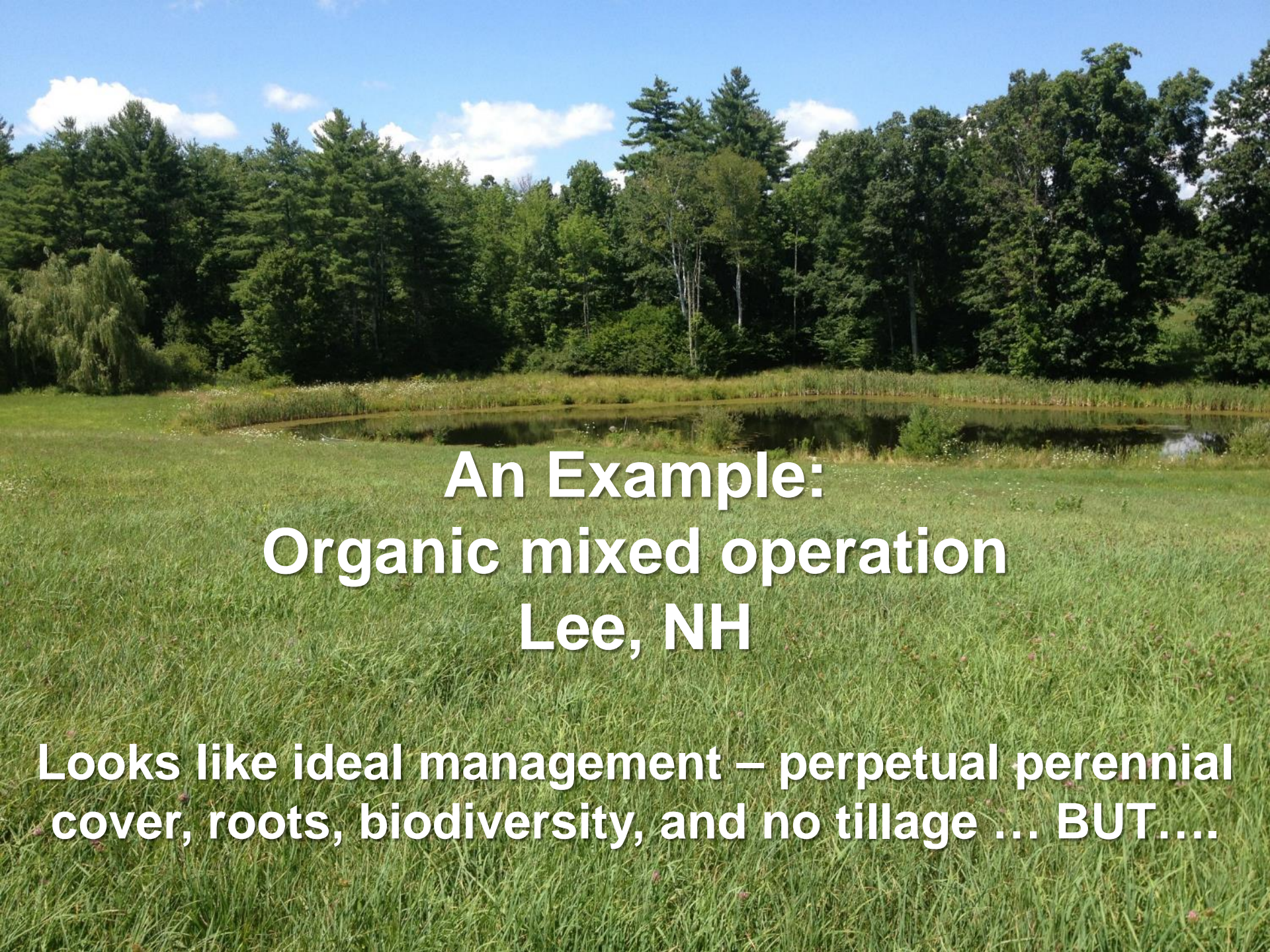
Management suggestions table available as part of Soil Health Report, or online with NRCS practice linkages

## **5. Create short and long term Soil Health Management Plan**

Integrate agronomic science of 2-4 with grower realities of 1 to create a specific short-term schedule of management practices for each management unit and an overall long-term strategy

## **6. Implement, monitor, and adapt**

Implement and document management practices. Monitor progress, repeat testing, and evaluate outcomes. Adapt plan based on experience and data over time.



**An Example:  
Organic mixed operation  
Lee, NH**

**Looks like ideal management – perpetual perennial cover, roots, biodiversity, and no tillage ... BUT....**



# SH Management Planning Process Overview

## 1. Determine farm background and management history

Sloped hay field, sometimes grazed – especially recently, pond below field is full of algae (P excess); growth mediocre. Visible erosion, runoff during rain. Diverse inventory of field equipment, grower inclined to experiment with anything. Organic mixed operation.

## 2. Set goals and sample for soil health

Improve soil health, productivity, on-farm nutrient and carbon cycling, and long-term sustainability, and regain use of the pond for recreational purpose



### 3. Constraints



Nutrient Management Planning has been critical in identifying chemical constraints:  
P and K are low, pH marginal

... but the pond is showing clear signs of P pollution!

*What is going on here?*



<b>CHEMICAL</b>	pH (see Nutrient Analysis Report)	6.1	67	
	Extractable Phosphorus (see Nutrient Analysis Report)	3.1	44	
	Extractable Potassium (see Nutrient Analysis Report)	37.8	33	
	Minor Elements (see Nutrient Analysis Report)		100	
<b>OVERALL QUALITY SCORE (OUT OF 100):</b>		<b>62.0</b>	<b>Medium</b>	
<i>Soil Textural Class:==&gt; silt loam</i>				
		<i>SAND (%)</i> : 45.6	<i>SILT (%)</i> : 52.5	<i>CLAY (%)</i> : 1.9



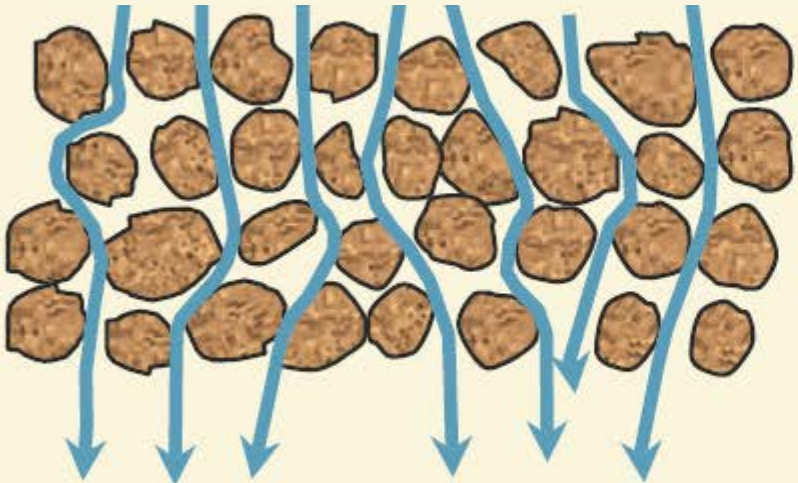
### 3. Constraints



		Indicators	Value	Rating	Constraint
<b>PHYSICAL</b>	Aggregate Stability (%)		83.6	99	
	Available Water Capacity (m/m)		0.17	59	
	Surface Hardness (psi)		233	24	← rooting, water transmission
	Subsurface Hardness (psi)		325	36	←
<b>BIOLOGICAL</b>	Organic Matter (%)		5.3	91	
	Active Carbon (ppm) [Permanganate Oxidizable]		566	40	
	Potentially Mineralizable Nitrogen (µgN/ gdwsoil/week)		17.2	100	
	Root Health Rating (1-9)		5.0	50	
<b>CHEMICAL</b>	pH (see Nutrient Analysis Report)		6.1	67	
	Extractable Phosphorus (see Nutrient Analysis Report)		3.1	44	
	Extractable Potassium (see Nutrient Analysis Report)		37.8	33	
	Minor Elements (see Nutrient Analysis Report)			100	
<b>OVERALL QUALITY SCORE (OUT OF 100):</b>			<b>62.0</b>	<b>Medium</b>	
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# Management must address explicit physical and then biological & chemical processes

Usually Pastures have better infiltration



a) aggregated soil

But this one is compacted, causing runoff



b) compacted/ soil, large pores lost despite good aggregate stability



Observed: significant runoff during rain events

Figure 5.6. Left: Corn root in a compacted soil cannot access water and nutrients from most of the soil volume. Right: Dense rooting allows for full exploration of soil water and nutrients.

Test Results	Suggested Management Practices		
	Short Term	Long Term	
<b>Physical Concerns</b>			
Low Aggregate Stability	<ul style="list-style-type: none"> <li>Incorporate fresh organic materials</li> <li>Use shallow-rooted cover/rotation crops</li> </ul>	<ul style="list-style-type: none"> <li>Reduce tillage</li> <li>Use a surface mulch</li> <li>Rotate with sod crops</li> </ul>	(328) Conservation (329) Residue (484) Mulch (528) Prescribed
Low Water Capacity	<b>4. Identify feasible management options</b>		
	<ul style="list-style-type: none"> <li>Add compost or biochar</li> <li>Incorporate high biomass cover crop</li> </ul>	<ul style="list-style-type: none"> <li>Reduce tillage</li> <li>Rotate with sod crops</li> <li>Incorporate high biomass cover crop</li> </ul>	(328) Conservation (329) Residue (317) Compost (512) Forage
High Surface Hardness	<ul style="list-style-type: none"> <li>Perform some mechanical soil loosening (strip till, aerators, broadfork, spader)</li> <li>Use shallow-rooted cover crops</li> <li>Use a living mulch or interseed cover crop</li> </ul>	<ul style="list-style-type: none"> <li>Shallow-rooted cover/rotation crops</li> <li>Avoid traffic on wet soils, monitor</li> <li>Avoid excessive traffic/tillage/loads</li> <li>Use controlled traffic patterns/lanes</li> </ul>	(328) Conservation (345) Residue (484) Mulch (512) Forage
High Subsurface Hardness	<ul style="list-style-type: none"> <li>Use targeted deep tillage (subsoiler, yeomans plow, chisel plow, spader.)</li> <li>Plant deep rooted cover crops/radish</li> </ul>	<ul style="list-style-type: none"> <li>Avoid plows/disks that create pans</li> <li>Avoid heavy loads</li> <li>Reduce traffic when subsoil is wet</li> </ul>	(324) Deep (329) Residue (345) Residue (340) COVER
<b>Biological Concerns</b>			
Low Organic Matter	<ul style="list-style-type: none"> <li>Add stable organic materials, mulch</li> <li>Add compost and biochar</li> <li>Incorporate high biomass cover crop</li> </ul>	<ul style="list-style-type: none"> <li>Reduce tillage/mechanical cultivation</li> <li>Rotate with sod crop</li> <li>Incorporate high biomass cover crop</li> </ul>	(328) Conservation (329) Residue (317) Compost (512) Forage
Low Active Carbon	<ul style="list-style-type: none"> <li>Add fresh organic materials</li> <li>Use shallow-rooted cover/rotation crops</li> <li>Add manure, green manure, mulch</li> </ul>	<ul style="list-style-type: none"> <li>Reduce tillage/mechanical cultivation</li> <li>Rotate with sod crop</li> <li>Cover crop whenever possible</li> </ul>	(328) Conservation (329) Residue (345) Residue (512) Forage
Low Nitrogen	<ul style="list-style-type: none"> <li>Add N-rich organic matter (low C:N source like manure or well-finished compost)</li> </ul>	<ul style="list-style-type: none"> <li>Reduce tillage</li> <li>Rotate with forage legume sod crop</li> </ul>	(328) Conservation (329) Residue

# SH Management Planning Process Overview

## **1. Determine farm background and management history**

Sloped hay field, sometimes grazed – especially recently, pond below field is full of algae (P excess); growth mediocre. Visible erosion, runoff during rain. Diverse inventory of field equipment, grower inclined to experiment with anything. Organic mixed operation.

## **2. Set goals and sample for soil health**

Improve soil health, productivity, on-farm nutrient and carbon cycling, and long-term sustainability, and regaining use of the pond for recreational purpose

## **3. For each management unit: identify and explain constraints, prioritize**

Biggest constraint: Surface compaction causing loss of P inputs to pond, while soil P is low. Also: Subsurface compaction, low active carbon; K, P, and pH below optimal

## **4. Identify feasible management options**

Need mechanical disturbance first: Surface mechanical disturbance, deep ripping/subsoiling along contours. Then fresh organic inputs, wood ash and/or manure additions, interseed additional crops for vigorous and diverse rooting.

## **5. Create short and long term Soil Health Management Plan**

## **6. Implement, monitor, and adapt**

**5. & 6. Plan and Implementation**

**September 2012: Ripped with  
Yeoman's Plow  
addresses subsurface compaction**



**September 2012: Aerator  
addresses surface compaction**



**October 2013:  
Spread wood ash  
(addresses K, some P, pH)**





**Oct 2013:  
Seed cover crop mix/forage of  
hairy vetch, winter rye, wheat,  
barley. Single pass 3" rotovator &  
no-till drill.**

**increased active C, decreased surface  
compaction, increased infiltration**

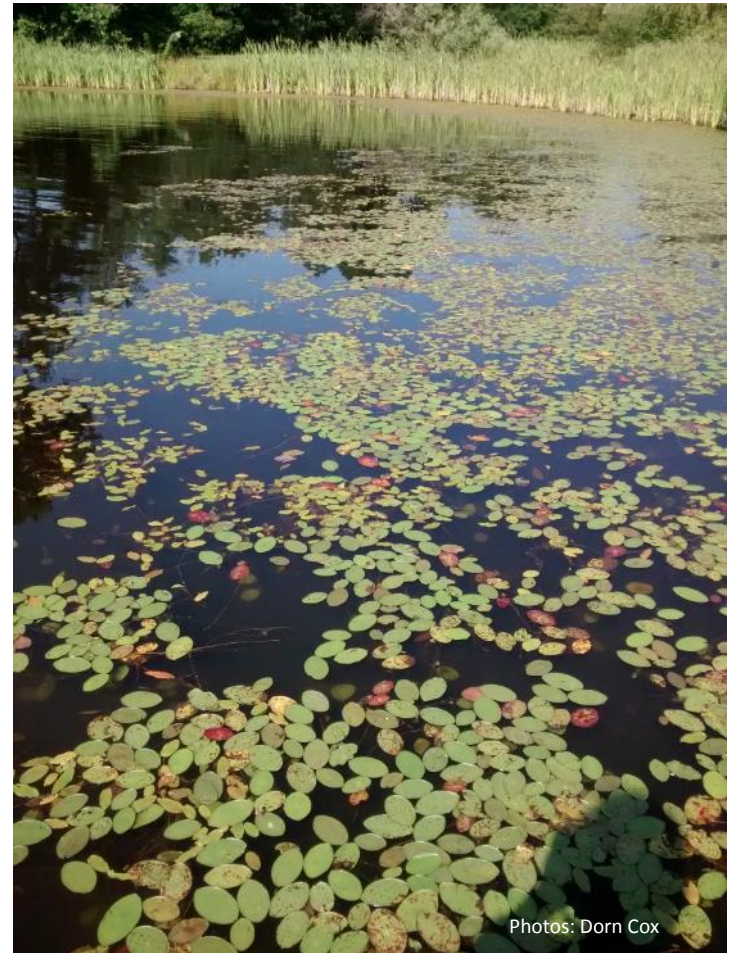
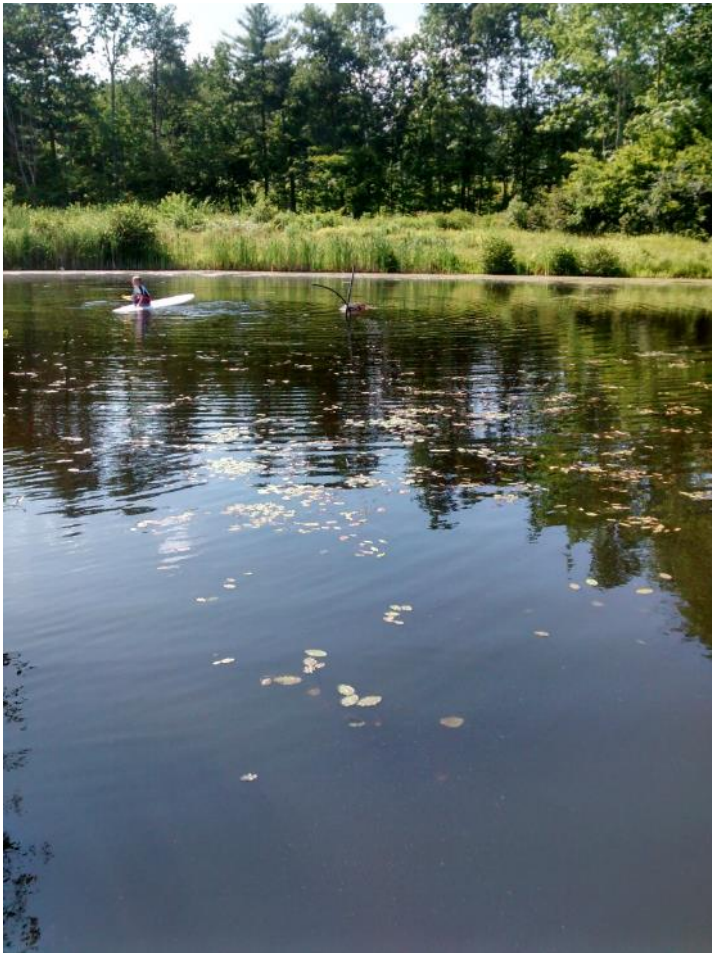




# Results: Vigorous growth



# Results: Pond eutrophication cleared



Recreational use resumed in 2013, improved in 2014

# Lessons demonstrated



- Nutrient constraints interact with physical and biological constraints to create water quality issues
- Prescribed BMPs have limitations
- Use systems indicators as feedback for adaptive management
- Need comprehensive Soil Health Management Planning, and adaptive implementation for progress in soil and water conservation



# Key Points to Remember

- Basic concepts apply everywhere
- Indicators provide information about how well processes are working
- Indicators relevant in most systems, but ratings are not yet regionally adjusted, relative importance will differ
- Differences in regions, climates, soil types, production systems, and producer inclination  
→ application of info must be adjusted
- General management guidelines apply in principle but must be adapted to each location
- **User must understand concepts well to apply to each situation as appropriate!**



# Questions and Discussion

[bianca.moebius-clune@wdc.usda.gov](mailto:bianca.moebius-clune@wdc.usda.gov)